

# Chapter 2 Homework

- ☐ Determine how much you have in short-term savings.
- ☐ If you currently don't have three months of living expenses saved, develop a strategy to get there.
- ☐ If you are not currently saving for known, upcoming, non-monthly expenses, list all the non-monthly expenses you would like to save for. Then, to reach your goal, create a plan to save a set amount of money each pay period for each of these expenses.
- ☐ Locate all your investment account statements to see how much you have in savings.
- ☐ Meet with a financial advisor to make sure you are on track to have the amount you want when you retire.
- ☐ If you have a pension such as a Teachers' Retirement System plan, create an account with your state's retirement system to learn more about your pension.
- ☐ Visit the Social Security website ([www.ssa.gov](http://www.ssa.gov)) and create an account.
- ☐ Analyze the amount you will receive at different ages of retirement to come up with a plan for when you should start collecting these benefits.

Notes:

[illegible]