

Chapter 8 Homework

- ☐ Consider what values you want to leave as part of your legacy.
- ☐ Discuss your wishes with your loved ones.
- ☐ Meet with a professional to obtain all the estate-planning documents you need to leave a legacy.
- ☐ Create a legacy file and store all your important information in it.
- ☐ Distribute any documents and information to the people who will need these in the event you become incapacitated.

Notes:

[illegible]